



Truro and Penwith
Academy Trust

Charging and Remissions Policy

Review Summary

Approved By:	Trust Board
Approval Date:	09 July 2024
Next Review Date:	09 July 2027

1 PURPOSE

- 1.1 The purpose of this policy is to ensure that charges and remissions are made in line with DfE principles.

2 SCOPE

- 2.1.1 This policy applies to any charges being made by the school to parents or other stakeholder, in respect of the provision of services and goods.
- 2.1.2 Where an activity is chargeable in line with this policy, the **Income and Cash Management Policy** should be referred to for further guidance.

3 POLICY STATEMENT

3.1 Admissions

- 3.1.1 There is no charge for admissions.

3.2 School Meals

- 3.2.1 There will be no charge for children who are entitled to free school meals or infant free school meals.
- 3.2.2 Pupils who are not entitled to free school meals will be charged in line with individual schools policy.

3.3 Public Examinations

- 3.3.1 There is no charge for examinations that are part of the curriculum and on the school's set examinations list, where children have been prepared for the examinations by the school.

3.4 Activities that take place during school hours (this does not include the break in the middle of the school day)

3.5 There is no charge for activities during school hours except music tuition

3.6 There is no charge for transport during school hours to school organised activities.

3.7 We may charge for:

- 3.7.1 materials, books, instruments or equipment that the parent wishes their child to keep or own (the cost will be made clear to the parents before charge)
- 3.7.2 Optional extra's
- 3.7.3 Music or vocal tuition

3.8 Activities that take place outside of school hours (non-residential)

3.8.1 There is no charge for activities that take place outside of school hours when they are:

- 3.8.1.1 Part of national curriculum
- 3.8.1.2 Part of the syllabus for a public examination that the pupil is being prepared for by the school.
- 3.8.1.3 part of the school's basic curriculum for religious education.

3.9 Optional Extra's

3.9.1 The school will charge for optional extras. Optional extras are:

- 3.9.1.1 education provided outside of school time that is not:
 - 3.9.1.1.1 part of the National Curriculum
 - 3.9.1.1.2 part of a syllabus for a prescribed public examination that the pupil is being prepared for at the school
 - 3.9.1.1.3 part of religious education
- 3.9.1.2 examination entry fee(s) if the registered pupil has not been prepared for the examination(s) at the school
- 3.9.1.3 transport that is not taking the pupil to school or to other premises where the local authority or Trust.
- 3.9.1.4 board and lodging for a pupil on a residential visit.
- 3.9.1.5 extended day services offered to pupils (e.g. breakfast clubs, after school clubs etc)
- 3.9.1.6 The headteacher will decide when it is necessary to charge for optional activities.
- 3.9.1.7 Any charge made in respect of individual pupils will not exceed the actual cost of providing the optional extra activity, divided equally by the number of pupils participating. In no circumstances will there be an element of subsidy required for any pupils wishing to participate in the activity whose parents are unwilling or unable to pay the full charge.
- 3.9.1.8 When calculating the cost of optional extras an amount may be included in relation to:
 - 3.9.1.8.1 any materials, books, instruments or equipment provided in connection with the optional extra
 - 3.9.1.8.2 non-teaching staff
 - 3.9.1.8.3 teaching staff engaged under contracts for services purely to provide an optional extra, including supply teachers engaged specifically to provide the optional extra
 - 3.9.1.8.4 the cost, or a proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, where the tuition is an optional extra.
 - 3.9.1.8.5 the costs of buildings and accommodation.

- 3.9.1.9 Participation in any optional extra activity will be based on parental choice and a willingness to pay the charges. The school will need to have the agreement of parents before organising the provision of an optional extra where charges will be made.

3.10 Residential activities

3.10.1 Our school will charge for:

- 3.10.1.1 Board and lodging - When any visit has been organised by the school where there may be a cost for board and lodging, parents will be informed of this before the visit takes place. We will charge anything up to the full cost of board and lodging on residential visits, whether it is classified as taking place during school hours or not. The charge will not exceed the actual cost. Parents who can prove they are in receipt of certain benefits may be exempt from paying the full cost.
- 3.10.1.2 Travel - charges may apply when the residential activity takes place outside of school hours. The amount charged will be calculated to cover the unit cost per pupil. These charges may not apply to those pupils entitled to remissions, but no other pupils will be charged extra to cover those costs.
- 3.10.1.3 Activities - The school may charge for residential activities that fall outside of school hours

3.10.2 Music tuition within school hours

- 3.10.3 Truro and Penwith Academy Trust follows government legislation that states that all education provided during school hours must be free; however, music lessons are an exception to this rule.
- 3.10.4 Charges will be made if the teaching is not an essential part of either the National Curriculum or a public examination syllabus being followed by the pupil(s).
- 3.10.5 The school may charge for teaching requested by parents and delivered by specialist tutors given to either an individual pupil or groups of any appropriate size (provided that the size of the group is based on sound pedagogical principles) to play a musical instrument or to sing. The cost of these lessons may depend on the size and duration of the class as well as the type of instrument.
- 3.10.6 The school will not charge if the music tuition is part of the National Curriculum or public examination syllabus being followed by the student. This includes instruments, music books and exam fees.
- 3.10.7 Truro and Penwith Academy Trust is dedicated to ensuring equal opportunities for all pupils including access to specialised music tuition,

therefore charges made for music tuition within school hours may be remitted.

3.10.8 There is no charge for vocal or instrumental tuition for a student who is looked after by a local authority. This includes instruments, music books and exam fees.

3.10.9 Refunds

3.10.10 Request for refunds for trips will be considered by the head teacher on an individual basis and may be rejected if the school is unable to recoup the costs incurred.

3.10.11 In all cases of withdrawal, either voluntarily or otherwise, applications should be made in writing to the headteacher. If approved, refunds will be processed via the original method of payment.

3.10.12 The school reserves the right not to refund costs where a pupil is withdrawn from an activity by the school because of a pupil's breach of the school's behaviour policy.

3.11 Damage to property and breakages

3.11.1 Where school property has been wilfully or recklessly damaged by a student or parent the school may charge those responsible for some or all the cost of repair or replacement.

3.11.2 Where property belonging to a third party has been damaged by a pupil, and the school has been charged, the school may charge some or all the cost to those responsible.

3.11.3 Whether or not these charges will be made will be decided by the headteacher and dependent on the situation.

3.12 Remissions and concessions

3.12.1 The school will consider the remission of charges to parents or carers who receive the following support payments:

3.12.1.1 Income Support

3.12.1.2 Income based Job-seekers Allowance

3.12.1.3 Child Tax Credit

3.12.1.4 Support under part VI of the Immigration and Asylum Act 1999

3.12.1.5 Guaranteed Element of Pension Credit

3.12.1.6 Working Tax Credit run-on

3.12.1.7 Income related Employment and Support Allowance

3.12.1.8 Universal Credit – if applied for on or after 1 April 2018.

3.12.1.9 Children of families who receive these payments are also entitled to free school meals.

3.12.2 Parents who are eligible for the remission of charges will be dealt with confidentially.

3.12.3 The headteacher will authorise the remission of charges.

3.12.4 The school may choose to subsidise part or all of the payment of some charges for certain activities and pupils, and this will be determined by the headteacher.

3.13 Voluntary contributions

3.13.1 The Academy Trust may ask for voluntary contributions to the school for general funds and/or to fund activities that will enrich our pupils' education.

3.13.2 In any case where an activity cannot be afforded without voluntary funding, this will be made clear to the parents by the school. If the activity is cancelled all monies paid will be returned to parents.

3.13.3 There is no obligation for a parent or carer to make any contribution and the school will in no way pressure parents to contribute.

3.14 Inability or unwillingness to pay

3.14.1 Truro and Penwith Academy Trust is committed to ensuring fair access and treatment of all pupils, and this means ensuring that no child is excluded from an activity because the parents or carers of that child are unwilling or unable to pay. If there is insufficient funding for an activity, then it will be cancelled.

3.14.2 The identity of the child or parents of the child who did not want to make the payment, or could not make the payment, will not be disclosed under any circumstances.

3.14.3 Complaints

3.14.4 Complaints about the implementation of this policy or any decisions taken in line with the policy will be considered as part of the school's complaints procedures.